

hosted by CONNECTWISE

Zero Trust for MSPs

Presented by Jay Ryerse & Drew Sanford



IT NATION SECURE

Relentless Focus on Cybersecurity

No other company invests more to help secure your business, secure your customers, and grow your cybersecurity practice.

ADVANCE

Cybersecurity Management Software Solutions

24/7, Global SOC Services

Cybersecurity Partner Program

Incident Response Service

10x 3x

Cybersecurity Investments

Threat Reports

Cyber Research Unit

Cybersecurity Conference

Security Certifications

Security Training

PROTECT

Comprehensive,
Compliant Strategy
Partner Trust Center
Third-Party Threat Hunting
24/7 Critical Monitoring
24/7 Emergency Hotline
Incident Response Service



Top Challenges MSPs Face



Accelerating Recurring Revenue

How quickly can you go to market with a new managed service?



Scaling Staff Productivity

Use of multiple individual tools negatively impacts productivity and gets worse with portfolio expansion.



Sales Growth + Go-to-Market

Lack of visibility into SMB trends and pain points makes it challenging to target the most preferred customer segments.



Conveying Business Value

More providers are transforming into MSPs, so conveying business value and service differentiation is getting harder.



Attracting + Retaining Talent

Increasingly, MSPs are competing against global technology firms to hire and keep talent.



Increased Risk + Liability

MSPs are now actively targeted by threat actors, and customers tend to blame MSPs for breaches.



Why Cybersecurity and Why Now?



IT NATION SECURE

The MSP Cybersecurity Opportunity

SMBs want MSPs to manage cybersecurity but will switch providers if services don't meet their specific needs.

89% of SMBs are already using an MSP

94% would consider using or moving to a new MSP if they offered the "right"

cybersecurity solution

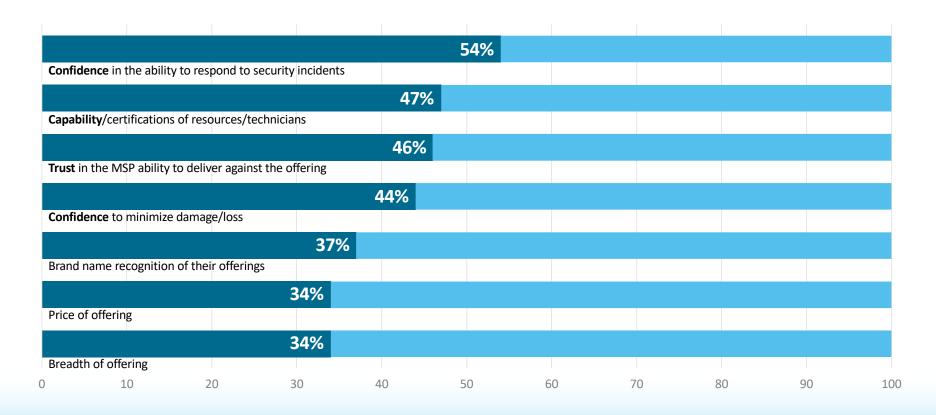
YET
42%
plan to change to a different MSP in the near future

39%
More per year for the "right" cybersecurity solution

SMBs are willing to pay

(S) IT NATION

What SMBs Look for in Cybersecurity Services

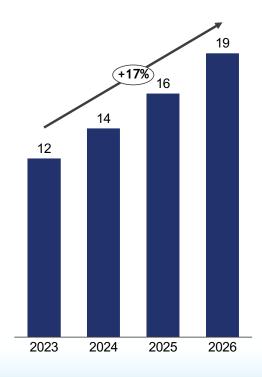






NA SMB managed cybersecurity grows to ~\$20B by 2026

NA SMB Managed Cybersecurity TAM, \$B



Key Security Investment Drivers and Trends

- NA SMBs are Financially More Attractive Targets: Average SMB revenue and digital
 maturity of NA SMBs much higher than observed in other regions; almost 1 in 3 US SMBs that experienced a
 cyberattack had to shut down their business
- Being Prepared is Top of Mind: Incident response preparedness is becoming important for NA SMBs – vulnerability testing, training, rehearsing responses to actual cyber events are on the rise
- Improving security readiness: 1 in 2 SMBs have a security plan and another 30% are in the process of putting one together
- **360° Protection Driving Spend:** Opting for holistic security given more digitalization on-prem/cloud workloads, devices, physical/virtual servers, endpoints, networks and web gateways
- NA MSPs Maturing Rapidly: NA MSPs have more experience with cybersecurity and have been
 developing their V-CISO capabilities over the last few years overall more strategic in their approach and
 service offerings
- Cybersecurity Insurance on the Rise: More SMBs are opting for cyber-insurance; insurers now require SMBs to have adequate controls and protection in place to minimize their losses

Source – Analysys Mason and Internal ConnectWise analysis of various public sources (Gartner, Statista, Orange.com, US GAO, Up City, etc.)





Cyber Insurance (and renewals)

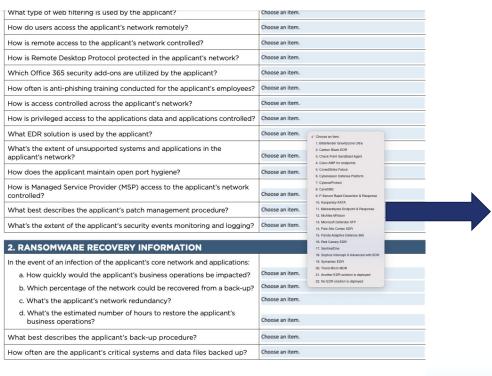


communications security			
Are advanced threat protection settings enabled for all email users?	Yes	□ No	1
Are multifactor authentication settings enabled for all email users?	☐ Yes	□ No	1
Are incoming emails and communications filtered for malicious links/attachments?	☐ Yes	□ No	1
Are external emails and communications marked to alert users of their external origin?	☐ Yes	□ No	1
Have you implemented any of the following controls: DKIM; SPF; DMARC?	☐ Yes	□ No	1
Do you conduct regular phishing training and testing of all users?	☐ Yes	□ No	1
If no to any of the above questions, please provide additional details of policies and procedures around security posture and controls:	☐ Yes	□ No	1
Click here to enter text.			
systems security			
Have you implemented endpoint detection and response security tools?	☐ Yes	□ No	1
Do you have established processes and procedures for rapidly deploying critical security patches across servers, computers, mobile devices and other end point devices?	☐ Yes	□ No	1
Are multifactor authentication settings enabled for access to privileged accounts or files?	☐ Yes	□ No	1
If no to any of the above questions, please provide additional details of policies and procedures around security posture and controls:	☐ Yes	□ No	1
Click here to enter text.			

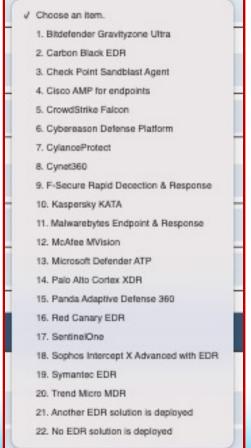
#ITNation

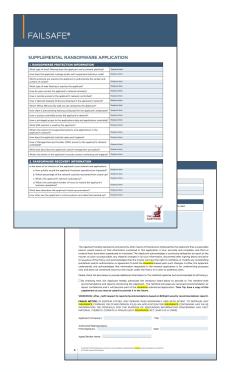


Cyber Insurance (and renewals)











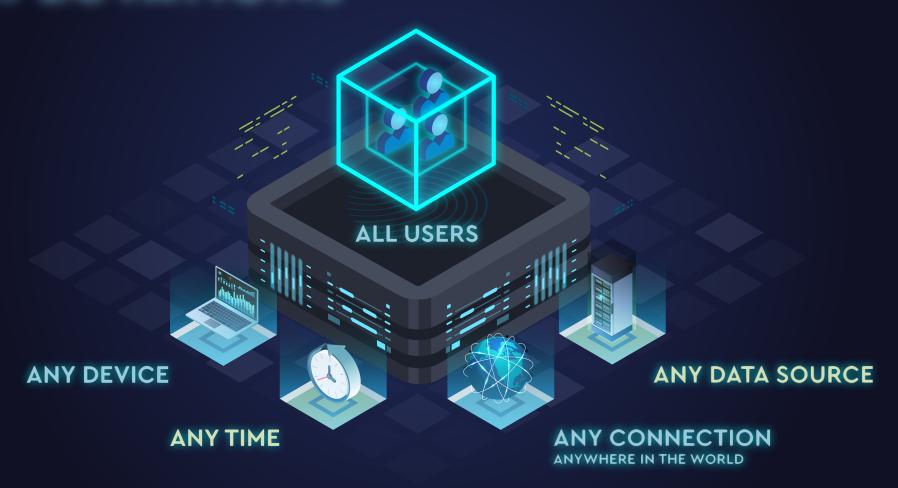
Zero Trust <> SASE BUILDING OPERATIONAL MATURITY



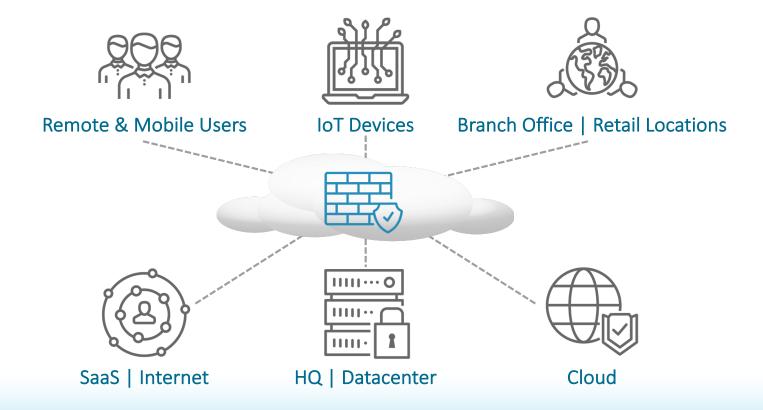
IT NATION SECURE

EXPECTATIONS





What does it mean to protect business data?





Voice of your Peers — "Our Customers are Evolving"

- Clients are shifting to hybrid office models
- More work and data is being created and contained in the cloud
- Users pushing adoption of cloud-based tools—expanding the attack surface
- We're struggling with best way to secure clients' new cloud computing edge
 - The old HQ-based network & security edge is gone. We need to deliver secure, anywhere access at the edge of the cloud











Secure Access Services Edge (SASE) by ConnectWise + Exium

Introduced by Gartner in 2018, SASE is a modern security framework for all endpoint, data resource, and network connection, without compromise

Unified

Security and Network Automation on a single cloud native platform, eliminating hardware clutter and service chaining.

Zero-trust & Identity Centric

The user is the center of policy creation, not the technology. Whether on or off corporate premises the focus shifts from traffic-flow-centric to identity-centric with granular access control.

Comprehensive

SASE covers all network and user endpoints:

Users, IoT devices, Locations & Application destinations.

SASE service is real-time scalable and complete – no point products e.g., Internet security for users includes DNS, URL filtering, secure web gateway, threat prevention, and CASB etc. all tightly integrated.





SASE by ConnectWise & Exium

What is SASE?

Instead of the security perimeter being entombed in a box at the data center edge, the perimeter is now everywhere an enterprise needs to be—a dynamically created, policy-based secure access service edge (Gartner)

What is Zero-Trust?

Zero trust ensures that every user and device granted access to an organization's resources is who or what they say they are and continuously verified—"If you can't trust anyone, it's best to trust no one."

Who is EXIUM?



Exium delivers a full suite of network security offerings from a unified platform that securely connect users, locations, and devices to applications in the cloud or private data centers. Exium makes security easier for users by delivering multiple layers of protection through a single client—all managed from an easy to use, single platform.



Too Many Tools



CONSOLIDATE & SIMPLIFY

your technology stack to increase operational efficiencies and improve margins

WHY THIS MATTERS

- Typical partner supports between
 7-25 different tools
- Overlapping tools (AV, EDR, & firewalls)
- Product certs
- Firmware management & maintenance
- Software management & Updates
- Inability to correlate data between tools
- Crushes margins

#ITNation



Most MSPs Don't Have Dedicated Cybersecurity Talent



CYBERSECURITY TALENT

is difficult to attract, grow, and retain in a highly competitive market where enterprise is targeting and hiring staff from MSPs

WHY THIS MATTERS

- Talent to manage these tools
- Difficult to attract and retain
- Continuing education is required
- Expensive (Tier 4 Engineer)
- 24x365 coverage model
- Turnover (single point of failure)

#ITNation



Cybersecurity Tech Stack | Industry POV Circa 2022

Standard for Most MSPs

- ✓ Assessment tools
- ✓ Anti-spam
- ✓ GPO Management
- ✓ Anti-virus
- ✓ Patch management
- ✓ Web content filtering (firewall)
- ✓ Managed Firewall (Hardware)
- ✓ IDS/IPS
- ✓ Encryption
- ✓ Backups

New Normal in 2022

- Password Manager
- **☐** Security Awareness
- ☐ Endpoint D&R
- ☐ Multi-factor Authentication
- ☐ DNS Security
- **☐** Dark Web Monitoring
- **□** SIEM
- ☐ Threat Intelligence / Sharing
- ☐ Risk Reporting

2023 and Beyond

- ☐ Threat management
- □ Compliance reporting
- ☐ Continuous Vulnerability Scanning
- ☐ Mobile Device Security
- Application Whitelisting
- ☐ Zero Trust / SASE
- ☐ Identity & Access Management
- ☐ Privileged Access Management
- ☐ Data Loss Prevention (DLP)



2023 & Beyond

Email Security by ConnectWise & Proofpoint

Essentials

- ✓ Assessment tools
- ✓ EDR/MDR Anti-virus
- ✓ Patch management
- ✓ Security Awareness
- ✓ Phishing Simulation
- ✓ Dark Web Monitoring

SASE by ConnectWise & Exium

- ✓ Web content filtering
- ✓ DNS Security
- ✓ IDS / IPS
- ✓ Cloud Access Security Broker (CASB)
- ✓ Data Loss Prevention (DLP)
- ✓ Mobile Device Security
- ✓ Virtual Private Network (VPN)
- ✓ Zero Trust Network Access
- ✓ Cloud Delivered Virtual Firewall

Other SASE Benefits

- ✓ MFA / SSO
- ✓ Encryption
- ✓ Identity & Access Management
- ✓ Privileged Access Management
- ✓ Compliance & Risk Reporting

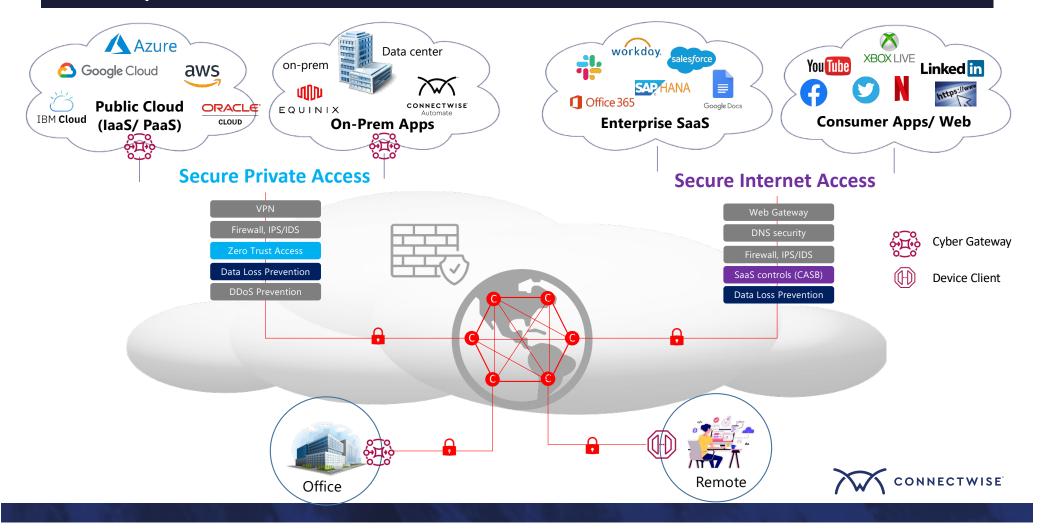
ConnectWise SIEM

- ☐ SIEM
 - (With or Without SOC)
- ☐ Threat hunting
- ☐ Threat management
- ☐ Threat intelligence



Cloud and Onsite Backups

SASE | A New Frontier for MSPs



Operational Efficiency | SASE by ConnectWise & Exium



CONSOLIDATE & SIMPLIFY

means reducing the number of tools your team manages and improves security, thus maximizing margin and reducing stress



CYBERSECURITY TALENT

is still important, but the impact of a key engineer leaving is minimized with simplified tools that are easier for all to manage



SASE by ConnectWise & Exium







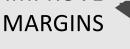
REMOVE



COMPLEXITY



IMPROVE



SINGLE CONSOLE SINGLE POLICY











Fully integrated cloud-native security & networking platform



Gain Operational Efficiencies

Exium and ConnectWise Integrations

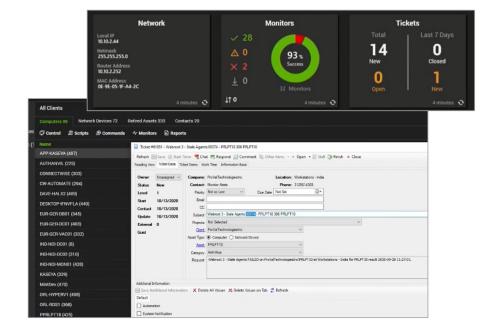
Ordering, Billing, Operational Automation







- Alerts
- Ticket Creation
- Auto Remediation
- Troubleshooting
- Silent agent deployment





ConnectWise Cybersecurity



ConnectWise Cybersecurity



IT NATION SECURE

ConnectWise Cybersecurity

Prevented 6 million MSP attacks over the past year Our 180 analyst strong SOC reviews over 1.3 million events per second across the MSP landscape

Protecting over 100,000 SMBs and 4 million devices

Industry's most profitable MSPs (17% more profitable)

> 500 unique threat detections across the MSP industry



Dedicated research team focused completely on MSP threat landscape



Industry's only purpose-built platform across BMS, UMM, and Security



MSP tailored cybersecurity solutions and SOC services



Comprehensive set of products and services covering all MSP relevant security solutions



Award winning partner program supporting your Cybersecurity and BCDR businesses

ConnectWise Cybersecurity Management

Everything you need to build, launch, and grow a successful cyber practice

Protect Endpoints &

Apps On-Prem/Cloud

Monitor endpoints to detect,

contain & respond to malicious

Identify & Resolve **Vulnerabilities**

Risk Assessment

Pre-sales tool for endpoint risks & vulnerabilities assessment, including dark web exposure

Vulnerability Management

Continuous endpoint scanning for vulnerability prioritization and management

Compliance & Certification

Get certified against industry regulations, such as

ISO, and develop plans for security compliance aligned to frameworks like MSP Trustmark.

SOC, PCI, CMMC, IT security standards like NIST and

Identify Assessment

NIST CSF framework-based assessment questionnaire

Secure & Streamline Access

MFA / SSO

Endpoint and application protection through MFA/SSO and **Elevated Access**

MDR

EDR

activity

EDR coupled with 24/7 ConnectWise SOC monitoring & response

SaaS Security

SaaS application monitoring coupled with 24/7 ConnectWise SOC monitoring & response

Secure Internet Access

Protect endpoints when connecting to networks, Web & SaaS apps

Secure Private Access

Zero-trust network & cloud access

Collect & Analyze Log Data

SIEM

Centralized log collection, analysis, & compliance reporting

Co-Managed SIEM

SIEM solution coupled with 24/7 ConnectWise SOC monitoring & response

Respond & Remediate Cyber Incidents

Incident Response Service

Retainer & on-demand-based 24/7 IR services to respond to worst-case security incidents

Business Continuity & Data Recovery

Backup and recovery services

Co-Managed BCDR

Backup and recovery services coupled with 24/7 ConnectWise NOC management

Cyber Research Unit

ConnectWise SOC

Partner Program

Ecosystem Solutions

IT Nation | Education

for on-prem & remote users

#ITNation

(T) IT NATION

Action Items



IT NATION SECURE





Are you looking to start or advance your cybersecurity practice?

Get the ultimate operations guide for MSPs



2023 MSP Threat Report



The latest intelligence, insights, and predictions from the ConnectWise Cyber Research Unit (CRU)

- Major MSP-focused hacks in 2022
- Emerging and continuing cyberattack trends
- Top ransomware methods of threat actors
- Action items for MSPs in 2023







Read the Full Study





Join Today

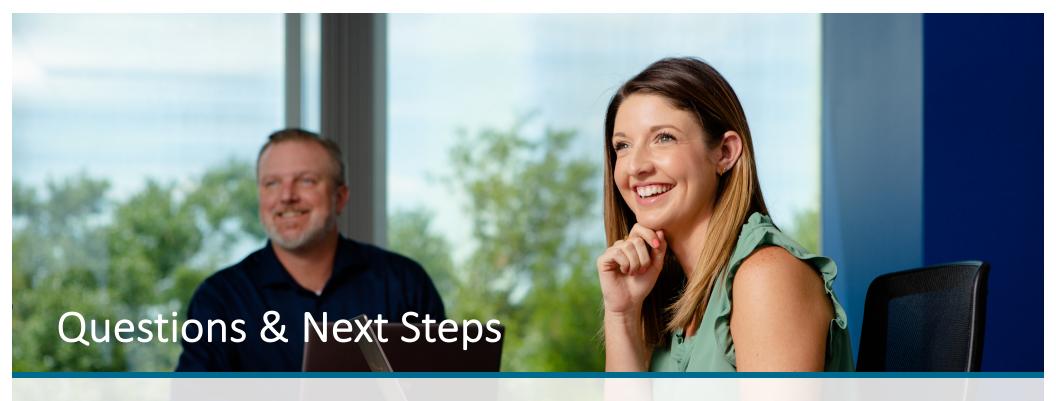
Partner Program

For ConnectWise partners

Scan the QR code to access sales and marketing tools in the Partner Portal







Learn more about SASE & Zero Trust www.connectwise.com/sase www.exium.net



Join the Partner Program to access everything you need to build, launch, and grow your practice! www.connectwise.com/partnerprogram

Attend an IT Nation event near you! www.connectwise.com/theitnation

